

ECM Deals: 2009 A Year in Review

OLSWANG

2009 proved to be a challenging year for all involved in the equity capital markets. However Olswang's ECM group remained busy throughout the year and had an especially strong final quarter. During 2009 we advised on a wide range of transactions involving issuers on the Main Market, AIM, Euronext and the CISX, including a variety of secondary fundraisings, restructurings and domestic and cross-border takeovers. A selection of our 2009 transactions is set out below.

If you would like to know more please contact Max Audley or Paul Blackmore (details below) or visit our website at www.olswang.com

New Star Asset Management Group PLC

Advised Main Market listed New Star Asset Management on its delisting, debt for equity restructuring and £115 million recommended takeover by Henderson Group plc.

Panmure Gordon & Co

Advised Panmure Gordon in its capacity as sponsor, financial adviser and broker to Main Market listed MWB Group Holdings Plc on its institutional placing raising £27.5 million.

Liberty Acquisition Holdings (International) Company

Advised Euronext listed SPAC Liberty on its shareholder approved £4 billion acquisition and restructuring of Pearl Group, the life assurance business.

Genetix Group Plc

Advised AIM quoted life sciences company Genetix Group on its £63 million recommended takeover by NYSE listed Danaher Corporation.

Titanium Resources Group Ltd

Advised AIM quoted mining company Titanium Resources on its institutional placing raising \$25 million.

OneClick HR Plc

Advised AIM quoted human resources software provider OneClick HR on its £15.6 million recommended takeover by NASDAQ listed ADP Group effected by way of a scheme of arrangement.

Prestbury Investments LLP

Advised asset manager Prestbury Investments in relation to the £200 million IPO on AIM and the CISX of its client, MAX Property Group Plc.

Eredene Capital PLC

Advised AIM quoted India infrastructure fund Eredene Capital on its institutional placing raising £7 million.

Creston plc

Advised Main Market listed marketing services group Creston on its cash box placing raising £3.3 million.

Seymour Pierce Limited

Advised Seymour Pierce in its capacity as nomad and broker to AIM quoted Ukrainian real estate fund AISI Realty Public Limited on its institutional placing raising \$5.4 million.

RDF Media Group Plc

Advised the management team of RDF Media Group on its £52 million recommended takeover of AIM quoted RDF effected by way of a scheme of arrangement.

Telit Communications PLC

Advised AIM quoted Telit Communications on its institutional placing raising £5.3 million.

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Corporate Team of the Year - Mid Markets
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The Lawyer Awards 2008

M&A Awards 2008